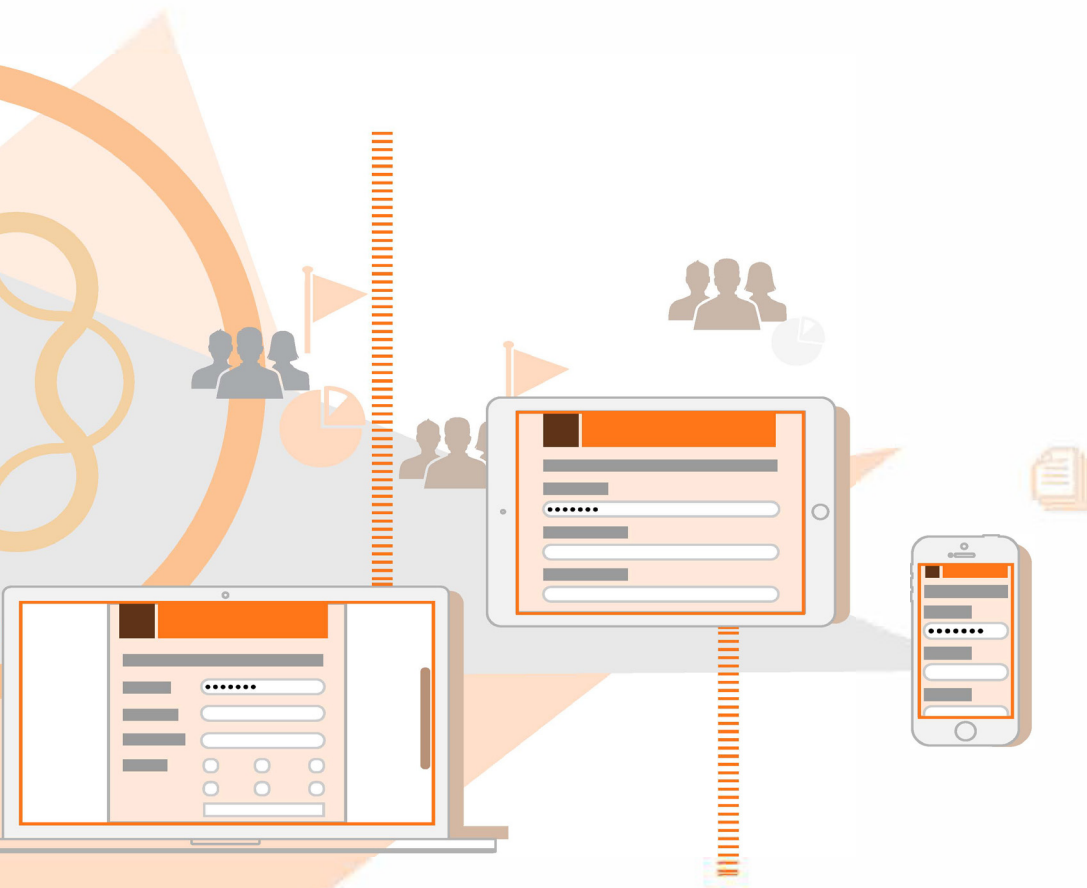

Preparing to upgrade AEM Forms



AEM 6.2 Forms

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1. About This Document

1.1. What's in this document?

This document contains the following types of information:

- Information about the changes in AEM 6.2 Forms on JEE that may affect your upgrade planning and an overview of how the upgrade process works, including an outline of the tasks involved
- All the tasks that must be performed to ensure that the upgrade runs correctly with minimal server downtime (including backing up the existing forms server and patching the application server as required)
- All hardware and software requirements and configurations that *must* be already in place to ensure a successful AEM 6.2 Forms on JEE upgrade process

NOTE: If you are planning to perform an upgrade by using the turnkey method for JBoss, you do not need to perform many of the steps in this document. It is recommended that you review the section [Understanding the Changes in AEM Forms on JEE](#). However, all preparatory information for a turnkey upgrade, including system requirements, is included in [Upgrading to AEM Forms on JEE for JBoss Turnkey](#)

After you complete the tasks in this document, proceed to the [Upgrading to AEM Forms on JEE document](#) for your application server.

1.2. Who should read this document?

This document provides information for administrators or developers who are responsible for preparing the application and database servers for development, staging, and production environments prior to installing, configuring, upgrading, administering, and deploying AEM Forms on JEE.

The information provided is based on the assumption that anyone reading this document is familiar with application servers, operating systems, database servers, and web environments.

1.3. Conventions used in this document

This document uses the following naming conventions for common file paths.

Name	Description	Default value
<i>[aem-forms root]</i>	The installation directory used for all AEM Forms on JEE modules. The directory contains subdirectories for Configuration Manager, SDK, and licensed modules (along with the product documentation). This directory also includes directories that relate to third-party technologies.	Windows: C:\Adobe\Adobe_Experience_Manager_Forms Linux and UNIX: /opt/adobe/Adobe_Experience_Manager_Forms
<i>[appserver root]</i>	The home directory of the application server that runs the services that are part of AEM Forms on JEE.	JBoss on Windows: C:\jboss\ JBoss on Linux: /opt/jboss/ WebSphere on Windows: C:\Program Files\IBM\WebSphere\AppServer\ WebSphere on Linux and UNIX: /opt/IBM/WebSphere/AppServer/ WebSphere on AIX: /usr/IBM/WebSphere/AppServer/ or /opt/IBM/WebSphere/AppServer/ WebLogic Server on Windows: C:\Oracle\Middleware\wlserver_<version>\ WebLogic Server on Linux and Solaris: /opt/Oracle/Middleware/wlserver_<version>/
<i>[appserverdomain]</i>	The domain that you configured on WebLogic application server.	WebLogic Server on Windows: C:\Oracle\Middleware\user_projects\domains\base_domain WebLogic Server on Linux and UNIX: /opt/Oracle/Middleware/user_projects/domains/base_domain
[crx_home]	The directory that is used for installing the CRX repository.	On Windows: C:\Adobe\Adobe_Experience_Manager_Forms\crx-repository On Linux, UNIX and AIX /opt/adobe/Adobe_Experience_Manager_Forms/crx-repository

NOTE: This document uses terms Adobe Experience Manager forms and AEM Forms on JEE interchangeably.

Most of the information about directory locations in this document is cross-platform (all file names and paths are case-sensitive on Linux and UNIX[®]). Platform-specific information is indicated as required.

1.4. Additional information

The resources in this table can help you learn about Forms on JEE.

For information about	See
Performing the upgrade using the turnkey method	Upgrading to AEM Forms on JEE for JBoss Turnkey
Upgrading from AEM Forms on JEE for JBoss, WebSphere, and WebLogic servers	Upgrading to AEM Forms on JEE
All documentation that is available for AEM Forms on JEE	AEM Forms on JEE documentation
Patch updates, technical notes, and additional information about this product version	Adobe[®] Enterprise Support

2. Introduction to Upgrading to AEM Forms on JEE

This section provides information about the documentation that is available to help you understand the upgrade process. It also provides a high-level outline of the tasks that are involved in upgrading previous versions to AEM 6.2 Forms on JEE.

Before you read this document, ensure that you have read the [Upgrade Checklist and Planning](#) guide.

2.1. Upgrading to AEM 6.2 Forms on JEE

Documents [Upgrading to AEM Forms on JEE for JBoss](#), [Upgrading to AEM Forms on JEE for WebSphere](#), and [Upgrading to AEM Forms on JEE for WebLogic](#) provide the information that you need to perform the actual installation and migration steps that make up the upgrade process. Each guide is specific to the application server you are using.

Upgrading to AEM Forms on JEE for JBoss Turnkey

The [Upgrading to AEM Forms on JEE for JBoss Turnkey](#) document includes all the steps that are required to upgrade to AEM Forms on JEE for JBoss and MySQL by using the turnkey method. The turnkey method installs, configures, and upgrades the product.

You can upgrade using the turnkey method if you installed previous versions using JBoss turnkey and if the modules are deployed to the JBoss instance that was included as part of the turnkey installation.

NOTE: The AEM Forms on JEE turnkey option runs on **JBoss** only. The AEM Forms on JEE installation installs and configures this product. Your existing JBoss server instance can be removed once you have verified that your upgraded environment is working.

Perform this type of upgrade to rapidly get a AEM Forms on JEE system up and running for small-scale production, demonstration, evaluation, development, or training purposes. The turnkey method installs and configures a default set of Adobe and third-party products that provide a functioning AEM Forms on JEE environment.

NOTE: To perform an upgrade by using the turnkey method, you do not need to perform many of the steps in this document ([Preparing to Upgrade to AEM Forms on JEE](#)). It is recommended that you review the section [Understanding the Changes in AEM Forms on JEE](#). However, all preparatory information for turnkey upgrades, including system requirements, are included in [Upgrading to AEM Forms on JEE for JBoss Turnkey](#).

You can also upgrade using the turnkey method if your AEM Forms on JEE system will reside on a different computer. In this case, however, you will need to configure your database and global document storage (GDS) directory separately. The major tasks involved are:

- Manually copy the GDS directory to the new computer.
- Manually copy the crx-repository.
- Manually copy the lccs_data directory to the new computer or on a shared network drive.
- Manually restore your database backup to the new computer.

- Provide the details of the new GDS directory and database during configuration.

NOTE: While upgrading to AEM Forms on JEE using turnkey method, you must specify the same database credentials as for your previous turnkey installation.

NOTE: AEM 6.2 Forms upgrade does not migrate the repository. You have to manually migrate the repository after performing the upgrade.

Configuration Manager Help

Part of the upgrade is completed by using Configuration Manager, a wizard-like tool that leads you through the upgrade process, prompting you to provide the required information. On each Configuration Manager screen, you can press the F1 key to view the Help dialog box for that screen.

For more information about Configuration Manager, see the Upgrading to AEM Forms on JEE document for your application server, mentioned earlier in this section.

2.2. Upgrading task outline

This section outlines the tasks that are involved in the upgrade process, from the planning stage to the post-deployment stage.

To upgrade from previous versions to AEM Forms on JEE, you must complete the following tasks.

Task	See
Understand the upgrade process (high-level section).	UnderstandingtheChangesinAEM Forms on JEE
Read the Upgrade Checklist and Planning guide	Upgrade Checklist and Planning
(In-place) Reuse or patch the existing application server instance to ensure that you have the supported version. (Out-of-place) Procure the appropriate operating system, database server version, and application server version.	SystemRequirements
Ensure that you have all the information about passwords, directory locations, and credentials that you need.	Gatheringrequiredinformationbeforeyou start
Back up all existing data, resources, directories.	Upgrade Checklist and Planning guide
Install AEM Forms on JEE.	Upgrading to AEM Forms on JEE for your application server

Task	See
Run Configuration Manager to upgrade to and configure AEM Forms on JEE.	<ul style="list-style-type: none"><li data-bbox="786 275 1466 422">• Upgrading to AEM Forms on JEE for your application server <i>Configuration Manager Help (Press F1 on the Configuration Manager screen)</i>

3. Understanding the Changes in AEM Forms on JEE

To successfully upgrade to AEM Forms on JEE from previous versions, you must first understand which parts of your IT organization are involved. This section provides the high-level information that is required to plan for your upgrade.

3.1. How the AEM Forms on JEE upgrade protects your IT investment

The upgrade to AEM Forms on JEE is designed to provide an automated experience with minimal manual tasks. It continues to protect your investment in the forms, processes, and applications that you have built around previous versions. By protecting that investment, an IT administrator can upgrade to AEM Forms on JEE without help from the form authors who created your forms, the process authors who created your processes, and the Java™ developers who created custom applications for AEM Forms.

The AEM Forms on JEE upgrade limits the changes so that they affect only the middle tier of your enterprise infrastructure. For example, if you are using Adobe Reader®, your organization can continue to use the existing version of Adobe Reader that you deployed across your clients. Keeping the AEM Forms on JEE upgrade restricted to your middle tier minimizes the disruption to the remainder of your enterprise infrastructure.

3.2. Adobe Reader compatibility

One of the key features of the upgrade is that the version of Adobe Reader on the client is independent of the version of AEM Forms on JEE on the server. When AEM Forms on JEE renders a form, it renders it in the version of PDF that you specify. You can create forms that work best in Adobe Reader 10.x and later, or you can use new features that work best with Adobe Acrobat Reader DC. Form authors are warned if they choose to use a feature that is not appropriate for the particular version of Acrobat Reader.

All forms render in AEM Forms on JEE in the same way they rendered in previous versions. All the scripts that you added to your forms will work in AEM Forms on JEE. In addition to the AEM Forms on JEE features that support multiple versions of Acrobat Reader, Acrobat Reader itself also works with multiple versions of AEM Forms. You can roll out Adobe Reader DC to your clients without upgrading your server.

3.3. Overview of the upgrade process

Upgrading from previous versions to AEM Forms on JEE involves installing AEM Forms on JEE software that is subsequently configured using settings from the existing server. Configuration settings, user data, and job information are migrated to the AEM Forms on JEE system.

Most of the tasks in the upgrade process are automated and performed (with some user input) by Configuration Manager. *Configuration Manager* is a tool used to configure, deploy, and validate AEM Forms on

JEE components for deployment to the application server. When run in upgrade mode, Configuration Manager also performs upgrade specific tasks such as updating configuration settings and data.

The GDS directory and database must be accessible to Configuration Manager during the upgrade process.

You can continue to use your existing database if it is a version that is compatible with AEM Forms on JEE. If your current database version is no longer supported, back up the data and restore it to a compatible version.

If you are not changing major application server version and are performing an in-place upgrade, your existing application server must be running to deploy the new EAR files. For all other upgrades, the old application server does not need to run during the process. For more information on in-place or out-of-place upgrades, see [In-place or Out-of-place upgrades](#)

Upgrading to AEM Forms on JEE using Configuration Manager

Upgrading to AEM Forms on JEE modules involves these tasks:

- 1) Installing AEM Forms on JEE product files.
- 2) Running Configuration Manager to initiate the configuration, upgrading, and deployment process. The remaining steps (below) are included in this process.

NOTE: Clustered environments with relational databases are now supported for production use under a "gated" program. If you intend to use a relational database in a clustered environment, contact AEM Forms product team at forms_documents@adobe.com for approval.

- 3) Updating and deploying AEM Forms on JEE EAR files to the application server.
NOTE: For an in-place upgrade, you must manually undeploy the existing AEM Forms EAR files from the application server.
- 4) Starting AEM Forms on JEE on the application server, so that it is available to accept user requests. This is done automatically after the EAR files are deployed. However, you must start the server manually if it does not start automatically.
- 5) Initializing the AEM Forms on JEE database so that AEM Forms on JEE specific schema changes are incorporated in the database without affecting the existing data.
NOTE: This step is mandatory and must not be skipped during an upgrade. It does not affect existing data in any way.
- 6) Patching existing AEM Forms on JEE components with new versions and deploying new AEM Forms on JEE components, if any.
- 7) Migrating to the database, essential data, as well as all remaining data, such as audit records that are submitted or historical data that are associated with forms workflow.

3.4. Updating client libraries

JBoss Application Server

If your custom applications use JAR files (client-libs) that are specific to JBoss, you must ensure that the JBoss-specific client-lib files are also updated within the custom applications to avoid seeing any issues while using them.

The JBoss client libraries are located in the *client* directory in `third_party/jboss.zip` on the AEM Forms on JEE installation media (DVD or ESD).

WebLogic Server

For WebLogic, include the full WebLogic client JAR file (`wlfullclient.jar`) in the classpath of the custom application. If your client applications run on version 5 of the JDK, use a different JAR file. You must build the full WebLogic client JAR file manually. For more information, see WebLogic documentation.

General Issues

If your custom applications uses the `adobe-livecycle-client.jar` file, after upgrade, you may see an exception in your application server logs while using custom applications. The exception may look similar to:

```
java.io.FileNotFoundException: Response: '403: Forbidden' for url:
'http://localhost:8080/DocumentManager'
```

To avoid these errors when running your custom applications, do one of the following tasks (the first task is the preferred method):

- Replace the `adobe-livecycle-client.jar` file used in your custom application with the AEM Forms on JEE `adobe-livecycle-client.jar` file located in `[aem-forms root]/sdk/client-libs/common`
- Log in to administration console and click **Settings > Core System Settings > Configurations**. Select the options **Allow non secured document upload from Flex applications** and **Allow non secured document upload from Java SDK applications**, click **OK** and restart your application server.

3.5. Upgrading the Connectors for ECM

Upgrading connectors is supported in all scenarios. However, the steps are different, depending on support for the server version of your connector, in AEM Forms on JEE. Upgrading connectors for ECM is supported:

- If your current ECM server is a version supported in AEM Forms on JEE, you can upgrade without any issues.
- If your current ECM server is an unsupported version, run the AEM Forms on JEE upgrade first. After upgrading AEM Forms on JEE, you can then upgrade your ECM server to a supported version. Install the new ECM client and then configure your applications to work with the client.

NOTE: If the ECM content server is upgraded before Connector for IBM FileNet or Connector for EMC Documentum is upgraded to AEM Forms on JEE, run-time configuration information for AEM Forms on JEE, such as shared locks on the resources, will not be available and migrated to AEM Forms on JEE.

See the appropriate section in Systemrequirements to verify supported ECM versions.

4. Preparing Your Environment for Upgrading

Before you begin the upgrade process, you must perform several tasks to prepare your environment for upgrading:

- Read the [Upgrade Checklist and Planning](#) guide and complete all the verification tasks and validation checks on your existing environment.
- Based on the findings of the Upgrade Checklist, update any QPAC-based workflows to DSC-based workflows either using the Workbench (versions 9.0 or later) Process Upgrade Tool OR manually writing DSC/Service operations for the same.
- Refer to the [AEM Forms Supported Platform Combinations](#) document, and prepare the software infrastructure required for the upgrade. Complete any manual steps before upgrading your previous installation. For example, if a new application server is required, refer to the relevant sections of 'Preparing to Install AEM Forms' guide to prepare the new application server instance. Apply the latest patches to your application server, as required in the [AEM Forms Supported Platform Combinations](#) document. Or, if a new version of Database server is required then, data from older Database server instance must be migrated to the newer Database server instance.
- Back up the existing AEM Forms environment along with crx-repository.
- Back up the [CRX_home] directory.
- Open the Web Bundles console and delete the com.day.crx.sling.server bundle. The default URL of Web Bundles console is `http://[server]:[port]/lc/system/console/bundles`

4.1. AEM Forms upgrade execution workflow

An upgrade workflow consists of a set of tasks that must be completed to ensure a successful upgrade from your current installation to AEM Forms. For information on this task set, see Upgrade workflow chapter in Upgrade Checklist and Planning document.

4.2. AEM Forms upgrade execution workflow

This section provides an overview of the tasks required to perform an upgrade.

- 1) Determine if your existing platform (that is, application server, database, operating system, or hardware) is supported for AEM Forms on JEE. For more information, refer to the [AEM Forms Supported Platform Combinations](#) document.
 - If yes, apply any necessary updates (such as service packs or patches) and perform the remaining preparatory steps for an in-place upgrade.
 - If no, determine which supported AEM Forms platform combination best suits your needs. Update the system as required for an out-of-place upgrade (install new software or hardware and patch any compatible software, if needed) and then perform the remaining preparatory steps using the Preparing to Install AEM Forms on JEE document.

- 2) Log in to your existing administration console and take note of the locations and settings for the global document storage (GDS), and AEM Forms fonts.
- 3) Stop your existing AEM Forms server. Wait until all long-lived processes have stopped (or stop them manually, if necessary). and then proceed to perform a cold backup of your data.
- 4) Perform a cold backup of your data including the following:
 - GDS directory:** *This directory can reside either locally or on a shared network drive.*
 - Database:** *Use the database backup utility to perform database backup. If your current database version is no longer supported, you must also migrate your data to the new AEM Forms database.*
 - Content Storage Root directory:** *If you have Content Services (deprecated) deployed on your current system, back up the lccs_data directory. This directory can reside either locally or on a shared network drive.*
 - fonts:** *Back up all Adobe and System font directories that are specified in Configuration Manager (go to Settings > Core System > Configurations). Ensure that you back up the entire directory.*
 - Customer installed fonts:** *If you installed additional fonts on your AEM Forms environment, back them up separately.*

If you are changing computers during upgrade and if your watched folders have files that are still in process, you can back them up and copy them to the computer after a successful upgrade.

NOTE: On a clustered Content Services (deprecated) environment, back up the lucene-indexes on each node of the cluster.
- 5) Set the `JAVA_HOME` and other application server settings as required by AEM Forms. (See System-requirements.)
- 6) Check that contents of the AEM Forms install DVD or electronic software download (ESD) is not corrupted and unpackage the archive files to a local drive. (See “Checking the installer” in the Upgrading to AEM Forms guide for your application server.)
- 7) **(Connectors for ECM only)** If your system includes Connector for EMC Documentum, Connector for IBM FileNet, or Connector for IBM Content Manager, first verify if your current ECM version is supported in AEM Forms.
 - If your AEM Forms installation has ECM Connectors and you plan to upgrade this installation to AEM Forms, then follow the upgrade procedure best suited for your ECM Connectors' setup. See [Upgrading ECM Connectors from LiveCycle to AEM Forms](#), for more information.
 - Configure any additional requirements for your ECM as described in System requirements.
- 8) Copy the backed up AEM Forms data as follows:
 - For an in-place upgrade or an out-of-place upgrade on the same computer, ensure that the AEM Forms EAR files, GDS and the Content Storage Root directories are all accessible to the AEM 6.2 Forms installer.
 - For an out-of-place upgrade on a different computer, copy the AEM Forms EAR files of the previous version, GDS, and the Content Storage Root directories to the new computer.
 - If you are upgrading from current database version to a higher version, you must migrate your backed up existing AEM Forms data to the new AEM Forms database.
- 9) Run the AEM Forms installer to proceed with the upgrade following the instructions in the [Upgrading to AEM Forms](#) guide for your application server.

NOTE: During configuration, Configuration Manager will prompt you for the locations of the EAR files and the backed up AEM Forms data.

- 1) Finish the upgrade by performing all required post-deployment configurations described in the [Upgrading to AEM Forms](#) guide for your application server.

4.3. Upgrading your infrastructure

Some platforms that were supported in the erstwhile versions continue to be supported in AEM Forms. However, there is support for some new platforms too. For example, AEM Forms supports more recent versions of application servers, and you may need to apply the latest patches to your application server.

NOTE: When an existing application server is supported, it is recommended that you apply the latest patches and ensure that the updated application server is running correctly before you upgrade to AEM Forms.

For details about supported platforms, see [AEM Forms Supported Platform Combinations](#).

4.4. Backing up the existing AEM Forms environment

Before you start the upgrade process, you must back up all the files and directories that are associated with the previous deployment, including the Java SDK, installation files, and watched folder contents. You must use cold backup strategies to backup your existing AEM Forms environment.

The files and directories that must be backed up are outlined in the “Files to backup and recover” section of the [administrationhelp](#).

For more information on how to backup the necessary files and folder, see the “AEM forms Backup and Recovery” section of the [administrationhelp](#).

IMPORTANT: *Ensure that the forms server has been shut down before attempting a backup of your files and directories. Also, ensure that you perform a backup of the database first, and then of the GDS directory.*

4.5. Gathering required information before you start

This section serves as a checklist for the information that you need during the upgrade process. During the upgrade, you will be instructed or prompted to provide this information. If you ensure that it is available before you begin, you can speed up the process and minimize any server downtime.

Determining important ports

Note the JNDI port number for your application server (JBoss, WebLogic, or WebSphere) and listener port for your database instance, which you plan to use for upgrading to AEM Forms.

If you are not sure which ports the database uses, contact your database administrator.

JBoss:

- 1) Navigate to the correct directory:
 - When upgrading to AEM Forms on JEE for JBoss, navigate to the right folder:
 - If using JBoss Turnkey, navigate to the [appserver root]/server/lc_turnkey/conf directory
 - If using Adobe pre-configured JBoss, navigate to the [appserver root]/server/lc_<data-base type>/conf directory
 - If using JBoss downloaded from internet, navigate to the [appserver root]/server/standard/conf directory
- 2) Open the jboss-service.xml file.
- 3) Find the `<mbean code="org.jboss.naming.NamingService">` element. The JNDI server port is the value of the `<attribute name="Port">` element.

WebSphere 6.1

- 1) Log in to the WebSphere Administrative Console.
- 2) In the navigation tree, click **Servers>Application Servers>[server_name]>Ports**, and find the value of bootstrap_address.

WebSphere

- 1) Log in to the WebSphere Administrative Console.
- 2) In the navigation tree, click **Servers>Server Types > WebSphere application servers**.
- 3) On the right pane, click the server name.
- 4) Under Communications, click **Ports**, and find the value of BOOTSTRAP_ADDRESS.

WebLogic

For WebLogic, the JNDI server port is usually the same as the http port for the server that is created to host previous installation. If a Managed Server is configured for deployment of previous version, the JNDI port should be same as the http port used by the Managed Server.

Server names

If you are performing a staged installation of AEM Forms product files, and running Configuration Manager from a different computer than the target server, you must know the hostname of the system that AEM Forms will be deployed on.

4.6. Running AEM Forms in maintenance mode

Maintenance mode is useful when performing tasks such as patching a DSC, upgrading AEM Forms, or applying a service pack.

Put AEM Forms in maintenance mode

In a web browser, enter:

```
http://[hostname]:[port]/dsc/servlet/DSCStartupServlet?maintenanceMode=pa  
use&user=[administrator_username]&password=[password]
```

A "now paused" message is displayed in the browser window.

NOTE: If you shut down the server while it is in maintenance mode, it will still be in maintenance mode when it is restarted. You must turn off maintenance mode when you are finished with your maintenance tasks.

Check whether AEM Forms is running in maintenance mode

In a web browser, enter:

```
http://[hostname]:[port]/dsc/servlet/DSCStartupServlet?maintenanceMode=is  
Paused&user=[administrator_username]&password=[password]
```

The status is displayed in the browser window. A status of "true" indicates that the server is running in maintenance mode, and "false" indicates that the server is not in maintenance mode.

5. System Requirements

5.1. Prepare your server environment

Do the following tasks to prepare your server environment:

- 1) Verify that the installation media is not damaged. It is recommended that you copy the installer files to the hard disk of the computer where you intend to install AEM Forms on JEE, instead of installing directly from the installation media.
Also verify the MD5 checksum of the installation media matches the checksum posted at [Adobe Website](#).
- 2) Read [System requirements](#), and ensure that your software infrastructure is compliant.
- 3) Read [System requirements](#), and ensure that your hardware infrastructure is in place, as per your requirements.
- 4) Install the operating system and update with all necessary patches and service packs.
- 5) Install and configure the database server.
- 6) Install and configure the application server.
- 7) Ensure that your target computer has at least the required amount of RAM as described in Minimum hardware requirements.

5.2. In-place or Out-of-place upgrades

In-place upgrades: If you are upgrading to a WebSphere system, apply the latest Fix Packs from IBM.

Out-of-place upgrades: If you are performing an out-of-place upgrade, prepare the application server according to the instructions in this document.

When you are ready to upgrade to AEM Forms on JEE, refer to the following document for instructions on performing the upgrade:

- [Upgrading to AEM forms on JEE for JBoss](#)
- [Upgrading to AEM Forms on JEE for WebLogic](#)
- [Upgrading to AEM Forms on JEE for WebSphere](#)
- [Upgrading to AEM Forms on JEE for JBoss Turnkey](#)

Supported platforms for in-place upgrade

The ability to perform an in-place upgrade to AEM Forms on JEE depends on the previous version of server you are upgrading from.

If AEM 6.0 Forms or AEM 6.1 Forms are installed in an environment described in [Supported Platform Combinations](#) document, you can perform an in-place upgrade:

5.3. System requirements

Minimum hardware requirements

This table provides the minimum hardware requirements that AEM Forms on JEE supports.

Operating system	Minimum hardware requirement
Microsoft Windows Server (64-bit architecture)	Intel® Pentium® 4, 2.8 GHz processor or equivalent VMWare ESX 3.0 or later RAM: 4 GB (64-bit OS with 64-bit JVM) Free disk space: 15GB of temporary space plus 22GB for AEM Forms on JEE
Sun Solaris(64-bit architecture)	UltraSPARC® IIIi, 1.5 GHz processor Solaris Containers (Zones) partitioning RAM: 4 GB (64-bit OS with 64-bit JVM) Free disk space: 5.4 GB of temporary space plus 15GB for AEM Forms on JEE
IBM AIX	P5 pSeries 520 (Model 52A) 9131-52A, 1.8 GHz processor LPAR partitioning RAM: 4 GB (64-bit OS with 64-bit JVM) Free disk space: 5.4 GB of temporary space plus 15GB for AEM Forms on JEE
SUSE Linux Enterprise Server (64-bit edition only)	Intel Xeon E5-2670v2, 1 vCPU, 2.5 GHz processor AWS m3.medium (3 ECUs) RAM: 3.75 GB (64-bit OS with 64-bit JVM) Free disk space: 5.4 GB of temporary space plus 15GB for AEM Forms on JEE
Red Hat Enterprise Linux (64-bit edition only)	Intel Xeon E5-2670v2, 1 vCPU, 2.5 GHz processor AWS m3.medium (3 ECUs) RAM: 3.75 GB (64-bit OS with 64-bit JVM) Free disk space: 5.4 GB of temporary space plus 15GB for AEM Forms on JEE

Intel x86 compatibility

On supported Windows and UNIX -like environments, AEM Forms on JEE supports Intel and AMD64 compatible chipsets running either 32-bit or 64-bit supported operating systems.

NOTE: 32-bit platforms are supported only for development and evaluation purposes.

Recommended hardware requirements

For a small production environment:

Intel environments: Pentium 4, 2.8 GHz or greater. Using a dual core processor will further enhance performance.

Sun SPARC environments: UltraSPARC V or later.

IBM AIX environments: Power4 or later

Memory requirements: 4 GB of RAM.

NOTE: It is recommended to add additional 2 GB of RAM if you are running the publish instance on the same machine.

Recommended hardware requirements for client-side computers

Workbench

- Disk space for installation:
1.7 GB for Workbench only, 2.7 GB on a single drive for a full installation of Workbench, Designer, and the samples assembly 400 MB for temporary install directories - 200 MB in the user temp directory and 200 MB in the Windows temporary directory
NOTE: If all of these locations reside on a single drive, there must be 1.5 GB of space available during installation. The files copied to the temporary directories are deleted when installation is complete.
- Memory for running Workbench: 2 GB of RAM
- Hardware requirement: Intel® Pentium® 4 or AMD equivalent, 1 GHz processor
- Minimum 1024 X 768 pixels or greater monitor resolution with 16-bit color or higher
- TCP/IPv4 or TCP/IPv6 network connection to the AEM Forms on JEE server

NOTE: You must have Administrative privileges to install Workbench on Windows. If you are installing using a non-administrator account, the installer will prompt you for the credentials for an appropriate account.

Designer

See [AEM Forms on JEE Supported Platforms](#) for complete list of hardware and software requirements of Designer.

Supported Platforms

For detailed information about the supported combinations of operating systems, application server, databases, JDKs, and so on, see [AEM Forms on JEE Supported Platforms](#).

Additional requirements for Linux and Solaris

NOTE: On Linux and Solaris machines, AEM Forms on JEE installer uses the JDK installed on the machine. Therefore, you must ensure to install the supported JDK version. On other operating systems, the installer uses the JVM bundled with the installer.

Installing and configuring UTF-8

When installing AEM Forms on JEE on AIX, Linux, or Solaris operating systems, you must install and configure the US English version of UTF-8 locale if it is not already installed. You will need the install media (CDs or DVDs) for the operating system to perform this task.

NOTE: On Linux platforms, this locale is installed by default and is called `en_US.utf8`. It can be verified by using the `locale -a` command.

Installing UTF-8 on AIX

- 1) Verify the US English UTF-8 locale is not installed by typing `locale -a` in a command prompt. Verify that the command output does not contain the entry `EN_US.UTF-8`.
- 2) Access the AIX SMIT utility (in text mode) by typing `smitty mle_add_lang` at the root in the command prompt.
- 3) On the screen that appears, select **UTF-8 US English (United States) [EN_US]** from both the **CULTURAL CONVENTION** and **LANGUAGE TRANSLATION** drop-down lists. **NOTE:** *Keep the INPUT DEVICE/DIRECTORY as the default /dev/cd0 setting.*
- 4) Press **Enter** to proceed. A message such as the following will appear:

```
installp: Device /dev/cd0 not ready for operation.  
Please insert media and press Enter to continue.
```
- 5) Insert the appropriate AIX install disk in the disk drive.
- 6) When the command is complete, exit the SMIT utility and type `locale -a` to verify that `EN_US.UTF-8` is set as the locale.

Installing UTF-8 on Solaris

- 1) Verify the US English UTF-8 locale is not installed by typing `locale -a` in a command prompt. Verify that the command output does not contain the entry `EN_US.UTF-8`.
- 2) Insert the Solaris install CD #1 in the disk drive and mount it to an appropriate location, for example:

```
/cdrom/sol_10_807_sparc/s0
```
- 3) Type the following command as root: `localeadm -a nam -d /cdrom/sol_10_807_sparc/s0` **NOTE:** *This command installs all locales in the North America (nam) region even if you specify only the `en_US.UTF-8` locale.*
- 4) When the command is complete, type `locale -a` to verify that `EN_US.UTF-8` is set as the locale. **NOTE:** *For more information, see [Installing additional locales for Solaris](#)*

Solaris

NOTE: Ensure that X Window libraries are installed on your operating system. This is required for PDF Generator Forms Standard. See the documentation for your operating system for more information.

IMPORTANT: Do not use the Solaris `tar` command to extract files or errors (such as missing files) will occur. Download the GNU tar tool and use it to extract all files on a Solaris environment.

Linux

On Linux operating systems, ensure the following:

- **All Linux distributions:**
 - Ensure that X Window libraries are installed on your operating system. This is required for PDF Generator and Forms. See documentation for your operating system for more information.
 - Install the latest version of 32-bit libcurl, libcrypto, and libssl libraries.
 - Ensure that the directories `/usr/lib/X11/fonts` and `/usr/share/fonts` exists. If the directories do not exist, then use the `ln` command to create a symbolic link from `/usr/share/X11/fonts` to `/usr/lib/X11/fonts` and another symbolic link from `/usr/share/fonts` to `/usr/share/X11/fonts`. Also ensure that the courier fonts are available at `/usr/lib/X11/fonts`
 - Ensure that all the fonts (Unicode and non-unicode) are available in the `/usr/share/fonts` or `/usr/share/X11/fonts` directory.
 - On RedHat Enterprise Linux 6.x, the courier fonts are not available, download the font-ibm type1-1.0.3.zip archive. Extract the archive at `/usr/share/fonts`. Create a symbolic link from `/usr/share/X11/fonts` to `/usr/share/fonts`. Delete all the .lst font cache files from the `Html2PdfSvc/bin` and `/usr/share/fonts` directories.
- **SUSE Linux:** You must install the `glibc-locale-32bit` library that ships with SUSE Linux Enterprise Server; otherwise, AEM Forms on JEE will not generate PDF files. This library file is not installed by default, you must use YaST to install it. (See the [SUSE Linux Enterprise Server documentation](#) for details.)

If you plan to install AEM Forms on JEE on SUSE Linux 11, you must also install the `libstdc++-libc6.2-2.so.3` libraries. SUSE Linux 11 does not include these libraries by default. For more information, see this [Novell Web](#) page. These libraries are required for running Adobe Central Pro Output Server

Configuring the file limit values on Solaris and Linux

To avoid StuckThread issues on a Solaris or Linux environment, add or increase the `rlim` values in the `/etc/system` file.

- 1) **(Linux)** Locate and open the `/etc/security/limits.conf` file.
(Solaris) Locate and open the `/etc/system` file.
- 2) **(Linux)** Add the following lines to the `/etc/security/limits.conf` file:

```
<app_group> soft nofile 8192
<app_group> hard nofile 8192
```

Replace `<app_group>` with the user group who will run the application server. You may also replace `<app_group>` with an asterisk () to match all users and user groups.*

(Solaris) Locate and modify the `rlim` values in the `/etc/system` file as follows:

set `rlim_fd_cur`: The initial (soft) maximum number of file descriptors per process. Set this value to 8192 or more.

set rlim_fd_max: The hard maximum number of file descriptors per process. Set this value to 8192 or more. (This modification is required only if the default value is lower than 8192). You must have super user privileges to change this value.

NOTE: The `rlim_fd_max` value must be equal to or greater than the `rlim_fd_cur` value.

- 3) Save and close the file.
- 4) Restart your computer.

Verify the updated settings

- 1) Launch a new shell.
- 2) Type `ulimit -n` and press **Enter**.
- 3) Verify the value returned matches the `rlim` values you have set.

Privileges required to install on Windows

When installing on Windows, you must use an account that has administrator privileges. If you run the installer using a non-administrator account, enter the credentials of an account that has administrator privileges. Turn off the UAC to run the installation and configuration process.

Configuring Windows installation

Disable the Windows UAC on Windows Server 2012 and Windows 7

- 1) To access the System Configuration Utility, go to **Start > Run** and then enter **MSCONFIG**.
- 2) Click the **Toolstab** and scroll down and select **Change UAC Settings**.
- 3) Click **Launch** to run the command in a new window.
- 4) Adjust the slider to the **Never notify** level.
- 5) When finished, close the command window and close the System Configuration window.
- 6) Restart your computer.

To enable the UAC again, repeat the steps above and adjust the slider to a desired level before restarting your computer.

Minimum database user permissions

Database	Initialization permissions	Runtime permissions
Oracle	CREATE SESSION CREATE CLUSTER CREATE TABLE CREATE VIEW CREATE SEQUENCE UNLIMITED TABLE SPACE	CREATE SESSION UNLIMITED TABLE SPACE (only needed if you do not configure user quotas) CREATE TABLE
MySQL	SELECT INSERT UPDATE DELETE CREATE DROP REFERENCES INDEX ALTER CREATE_TEMP_TABLE LOCK_TABLES	SELECT INSERT UPDATE DELETE
SQL Server - DB level	Create Table Create View Connect	Connect
SQL Server - Schema level	Alter Insert References Select Update Delete	Insert Select Update Delete
DB2	See DB2useraccount for complete description.	See DB2useraccount for complete description.

Additional requirements for PDF Generator

NOTE: You cannot use the Shared Printer Protocol for the `SendToPrinter` API on Windows 2012 machines that have PDF Generator deployed on them. Use alternate protocols like CIFS or Direct IP.

User account for Windows

You must use a user account with administrator privileges for the following tasks:

- Installing Microsoft Office
- Installing PDF Generator

- Installing Acrobat for PDF Generator
- Running the application server process

NOTE: When you add a users for PDF Generator, grant the user running the application server with the Replace a process level token privilege.

User account for Linux and Solaris

You must use a user account with administrator privileges for the following tasks:

- Installing PDF Generator
- Running the application server process
- Running the `sudo` command

NOTE: When you add a users for PDF Generator, grant the user running the application server with the Replace a process level token privilege.

Using 64-bit application servers with PDF Generator

If you are using a 64-bit application server on a system with PDF Generator, ensure that a 32-bit Java 8 JDK is installed in addition to the 64-bit one the application server uses. Set the environment variable `JAVA_HOME_32`. This variable is required to point to a 32-bit JDK on systems where a 64-bit application server is in use. The specific path varies based on the installation directory you specified and the operating system you are installing on.

NOTE: You need to install the 32-bit Sun JDK and configure `JAVA_HOME_32` to point to the directory where it resides. Review Sun Java 8s Release Notes > Supported System Configurations and download the 32-bit version for your operating system. However, if you are using AIX, do not set `JAVA_HOME_32`.

IMPORTANT: Ensure that `JAVA_HOME_32` is set only as an environment variable and is not included in the `PATH`. If `JAVA_HOME_32` is included in the `PATH`, Java core dumps may appear during EAR deployment or when you restart the server.

Set the Windows `JAVA_HOME_32` variable

- 1) Select **Start > Control Panel > System**.
- 2) Click the **Advanced System Settings** tab.
- 3) Click **Environment Variables** and, under System Variables, click **New**.
- 4) Enter the environment variable `JAVA_HOME_32`. This value is the directory that contains the JDK. For example, type the following:

```
C:\Program Files (x86)\Java\jdk1.8.0_74
```

Set the `JAVA_HOME_32` variable on Linux or Solaris

For Linux, set the `JAVA_HOME_32` variable for the supported JDK for Bourne and Bash shells as shown in this example:

```
JAVA_HOME_32=/opt/jdk1.8.0_74
export JAVA_HOME_32
```

For Solaris, set the `JAVA_HOME_32` variable for the supported JDK for Bourne and Bash shells as shown in this example:

```
JAVA_HOME_32=/opt/jdk1.8
export JAVA_HOME_32
```

Native file conversion software installation

Before you install PDF Generator, install the software that supports the file formats for which PDF conversion support is required and manually activate the licenses for the software using the user account that is used for running the application server process.

Refer to the individual licensing agreement for each native application that your AEM Forms on JEE deployment will support, and ensure that your AEM Forms on JEE deployment meets the licensing requirements specified. Typically, each AEM Forms on JEE user who will use native application support must also have an activated license on their own computer for the native application.

PDF Generator can be extended to convert additional file types to PDF files by using third party native file conversion applications. For the complete list of supported application and file formats, see [Supported Platform Combinations](#) document.

NOTE: PDF Generator supports only English, French, German, and Japanese versions of the supported applications.

NOTE: PDF Generator uses native applications to convert the supported file formats to PDF. Unless otherwise indicated, only the German, French, English, and Japanese versions of these applications and platforms (operating systems) are supported. Also, ensure that the supported languages are installed on underlying platform (operating system).

NOTE: AEM Forms on JEE supports only 32-bit editions of all the above mentioned software.

NOTE: OpenOffice 3.3 or later must be installed on the server to convert the documents created in version 3.3.

NOTE: Native file conversion software might have initial registration/activation dialogs. Dismiss all the initial registration/activation dialogs for all the PDFG user accounts configured on the server.

NOTE: On Linux platform, OpenOffice must be installed under `/root` user. If OpenOffice is installed for specific users, PDFG might not be able to convert OpenOffice documents.

NOTE: PDF Generator does not support DWF and DWG files created with AutoCAD 2013.

NOTE: Do not use these software applications on the server. Using these can lead to failed PDF Generator conversions.

You do not need to install a native software application to convert the following native file formats:

- Print files (PS, PRN, EPS)
- Web files (HTML)
- Image files (JPEG, GIF, BMP, TIFF, PNG)

Installing Acrobat for PDF Generator

Install Acrobat DC Pro before running the AEM Forms on JEE installer. Ensure that you launch Acrobat at least once after installing it to avoid PDF Generator configuration issues. Dismiss all modal dialog boxes

that appear on launching Acrobat. **NOTE:** *Ensure that Acrobat is installed using the same user account that you will use to install AEM Forms on JEE.*

However, if AEM Forms on JEE is installed and Acrobat DC Pro is not installed, install Acrobat DC Pro and then run the Acrobat_for_PDFG_Configuration.bat script, located in the folder [aem-forms root]\pdfg_-config. Otherwise, PDF conversions will fail.

The Configuration Manager sets the Acrobat_PATH (case-sensitive) environment variable automatically. You can also choose to set it manually, see Settingenvironmentvariables. Restart your application server after setting the environment variable.

NOTE: Depending on the JDK that you use, download the required JAR files from either Sun or IBM website.

Configure Acrobat to use SHX fonts (Windows only)

NOTE: Perform these steps to configure Acrobat if you want PDF Generator to use SHX fonts to convert AutoCAD DWG files without installing AutoCAD. Also, these steps need to be performed for all user accounts configured in administration console.

- 1) Open Acrobat.
- 2) Select **Edit > Configurations**.
- 3) Select **Convert to PDF > Autodesk AutoCAD**.
- 4) Click **Edit Settings**.
- 5) Click **Configuration Preferences**.
- 6) Click **Browse** next to the SHX Font File Search Path and specify the path to the SHX font file.
- 7) Click **OK** on each opened dialog.

QuickTime 7

PDF Generator requires that QuickTime 7 (Player or Pro) be installed if you want to convert video embedded in files, such as PowerPoint presentations to PDF multimedia files. This application is available from the Apple Downloads site.

Setting environment variables

You must set the environment variables in Windows if you plan to create PDF documents from applications such as FrameMaker, Photoshop, PageMaker, and WordPerfect.

The names of these environment variables are listed here:

- FrameMaker_PATH
- Notepad_PATH
- OpenOffice_PATH
- PageMaker_PATH
- WordPerfect_PATH
- Acrobat_PATH

These environment variables are optional and need to be set only if you plan to use the corresponding application to convert PDF files through PDF Generator. The value of the environment variable should contain the absolute path of the executable that is used to start the corresponding application.

For example, the variable `FrameMaker_PATH` may contain the value `C:\Program Files\Adobe\FrameMaker7.2\FrameMaker.exe`. However, `OpenOffice_PATH` is different from others. This variable must be set to the OpenOffice installation folder (instead of the path to the executable). A typical value of `OpenOffice_PATH` on Windows would be `C:\Program Files (x86)\OpenOffice.org 3`.

Paths for Microsoft Office applications such as Word, PowerPoint, Excel, Publisher, and Project or for AutoCAD are not required. The Generate PDF service starts these applications automatically if they are installed on the server.

To set the Windows environment variables

- 1) Select **Start> Control Panel>System**.
- 2) Click the **Advanced System Settings** tab.
- 3) Click **Environment Variables** and, under System Variables, click **New**.
- 4) Enter the environment variable name you need to set (for example, `FrameMaker_PATH`). This value is the directory that contains the executable file. For example, type the following:

```
C:\Program Files\Adobe\FrameMaker7.2\FrameMaker.exe
```

Configuring PDF Generator on a Remote Machine

In case of a cluster, AEM Forms on JEE is installed only on one machine. Perform the following steps to configure PDF Generator on other machines in the cluster:

- 1) On the remote machine, if an earlier version of Acrobat is installed, uninstall it by using Add or Remove Programs in the Windows Control Panel.
- 2) Install Acrobat DC Pro by running the installer.
- 3) From the machine where AEM Forms on JEE is installed, copy `pdfg_config` and `plugins` folders to the remote machine under any directory.
- 4) On the remote machine, open `/pdfg_config/Acrobat_for_PDFG_Configuration.bat` file for editing.
- 5) Locate and comment the `goto locationerror` line.

Before

```
goto locationerror
```

After

```
rem goto locationerror
```

- 6) Save and close the `Acrobat_for_PDFG_Configuration.bat` file.
- 7) Open the command prompt and run the following command:

```
Acrobat_for_PDFG_Configuration.bat <Path of the pdfg_Configuration folder>
```

Service Control Manager command line tool

Before you complete an automatic installation of PDF Generator on Windows, ensure that the Service Control Manager command line tool, `sc.exe`, is installed in the Windows environment. Some Windows servers do not have this software preinstalled. By default, the `sc.exe` file is installed in the `C:\Windows\system32` directory. Most OS installations have this tool installed. If you do not have the tool installed, it is available in the Windows Resource Kit for your specific version of Windows. To confirm that the tool is installed on your server, type `sc .exe` from a command prompt. The tools usage is returned.

NOTE: For PDF Generator to work properly, ensure that AEM Forms on JEE is running as a Windows service and the service must run under the Local System account.

Headless mode configuration

If you are running PDF Generator in a headless mode environment (that is, on a server without a monitor, keyboard, or mouse), the x11 libraries must be installed. Some flavors of Linux do not install these libraries by default; therefore, you must obtain the libraries and install them manually. **NOTE:** *Activating x11 forwarding on a shell session causes the SOAP UI to create UI elements during SOAP requests, leading to request failures. To avoid request failures, you must add the `-Djava.awt.headless=true` JVM argument.*

Enabling multi-threaded file conversions and multi-user support for PDF Generator

By default, PDF Generator can convert only one OpenOffice, Microsoft Word, or PowerPoint document at a time. If you enable multi-threaded conversions, PDF Generator can convert more than one of the documents concurrently by launching multiple instances of OpenOffice or PDFMaker (which is used to perform the Word and PowerPoint conversions).

NOTE: Multi-threaded file conversions (through Microsoft Office) are only supported for Microsoft Word 2007, 2010, or 2013 and PowerPoint 2007, 2010, or 2013.

NOTE: Microsoft Excel, Publisher, and Project files are not converted simultaneously. During conversion, `EXCEL.exe`, `PUBLISHER.exe`, and `PROJECT.exe` are watched in the task manager.

Each instance of OpenOffice or PDFMaker is launched using a separate user account. Each user account that you add must be a valid user with administrative privileges on the AEM Forms on JEE Server computer. For more information, see `ConfiguringWindowsinstallation`

After your AEM Forms on JEE Server is configured, add AEM Forms on JEE user accounts in administration console. See the User accounts for multi-threaded file conversions section in the AEM Forms on JEE installation guide for your application server. To enable multiuser support for native files and OpenOffice files on a Windows environment, add a minimum of three users with the following permissions.

When you add users for PDF Generator native conversions, grant the user running the application server with the `Replace a process level token privilege`. For more information, see `GrantingtheReplaceprocessleveltokenprivilege(Windowsonly)`

Dismiss initial dialogs and disable automatic updates for native applications

Converting native files from PDF Generator requires dismissing any initial registration, activation, and Improvement program dialogs with the option to not show them again. Automatic updates for these applications also needs to be disabled as these update dialogs can cause failures on a running server.

The dialogs and automatic update need to be disabled for the user running the server and all user accounts configured under PDFG Accounts for multi-user support. The dialogs need to be dismissed for all third-party applications if installed on the server:

NOTE: Ensure that you launch Adobe Acrobat Distiller at least once for all the PDFG user accounts configured on the server.

Disable error reporting on Windows Server 2012 (Optional but recommended)

While converting a document to PDF using PDF Generator on Windows Server 2012 Windows may report that the executable has encountered a problem and needs to close. However, it does not impact the PDF conversion as it continues in the background.

To avoid receiving the error, you can disable the Windows error reporting. For more information on disabling error reporting, see <https://technet.microsoft.com/en-us/library/gg232692%28v=ws.10%29.aspx>.

Additional configuration required for OpenOffice on Linux or Solaris

- 1) Add entries for additional users (other than the administrator who runs the AEM Forms on JEE Server) in the `/etc/sudoers` file. For example, if you are running AEM Forms on JEE as a user named `lcadm` and a server named `myhost`, and you want to impersonate `user1` and `user2`, add the following entries to `/etc/sudoers`:

```
lcadm myhost=(user1) NOPASSWD: ALL
```

```
lcadm myhost=(user2) NOPASSWD: ALL
```

This configuration enables lcadm to run any command on host 'myhost' as 'user1' or 'user2' without prompting for password.

- 2) Allow all the AEM Forms on JEE users to make connections to the AEM Forms on JEE Server. For example, to allow a local user named `user1` the permission of making the connection to the AEM Forms on JEE Server, use the following command:

```
xhost +local:user1@
```

Ensure that the session with which the application server started should not get closed.

For more details, refer to xhost command documentation.

- 3) Restart the server.

Multi-user support for PDF Generator

To enable multi-user support for native files and OpenOffice files on a Windows environment, a minimum of three users with the following permissions must be added. On a Linux or Solaris platform, create at least one user.

Platform	User permissions
----------	------------------

Windows 2012 Server	Users with administrative privileges, Read/write permission on AEM Forms on JEE temporary directory, PDF Generator temporary directory and application server installation directory.
Linux and Solaris	Users with <code>sudo</code> privileges Read/write permission on AEM Forms on JEE temporary directory, PDF Generator temporary directory, and application server installation directory.

When you add users for PDF Generator native conversions, you must grant the user running the application server with the *Replace a process level token* privilege. See `GrantingtheReplaceaprocesstokenprivilege(Windowsonly)`.

Granting the Replace a process level token privilege (Windows only)

User account that are used to start the application server should be part of the local administrators group and requires the *Replace a process level token* privilege. To provide *Replace a process level token* privilege:

- 1) Click Start > Run, and then type `gpedit.msc`.
- 2) On the Group Policy dialog box, select **Computer Configuration > Windows Settings > Security Settings > Local Policies > User Rights Assignment**, and double click **Replace a process level token**.
- 3) Click **Add User or Group**, add the Windows user account that is used to open the command prompt from which the application server is started.
- 4) Restart Windows, and then start the application server.

Symbolic link on Linux platform

To substitute required fonts in a HTML-to-PDF conversion on the Linux platform, PDF Generator creates a symbolic link that point to the `/usr/share/X11/fonts` directory.

Sometimes the user running the application server might not possess permissions that are necessary to create a symbolic link. On such systems; create a symbolic link `/usr/lib/X11/fonts` that point to the `/usr/share/X11/fonts` directory.

Symbolic link on Solaris 11 platform

In Solaris 11 some of the fonts required for HTML to PDF conversion are moved from `/usr/openwin/lib/X11/fonts` location to `/usr/share/fonts` location. To allow PDF Generator to access these fonts, create a symbolic link at `/usr/openwin/lib/X11/fonts`, referring to `/usr/share/fonts` location. To perform HTML-to-PDF conversion on Solaris 11 platform, do the following:

- 1) Open the Terminal Window
- 2) Run the following command:

```
ln -s /usr/share/fonts /usr/openwin/lib/X11/fonts/usr_share_fonts
```

Additional requirements for Red Hat Enterprise Linux 6 (RHEL6)

PDF Generator requires additional RPM packages and fonts to perform conversions on RHEL6. Perform the following steps to configure the PDF Generator on RHEL6:

- 1) Install the following RPM packages from RHEL6 installation media:
 - glibc-2.12-1.25.el6.i686.rpm
 - nss-softokn-freebl-3.12.9-3.el6.i686.rpm
 - libX11-1.3-2.el6.i686.rpm
 - libxcb-1.5-1.el6.i686.rpm
 - libXau-1.0.5-1.el6.i686.rpm
 - zlib-1.2.3-25.el6.i686.rpm
 - libXext-1.1-3.el6.i686.rpm
 - fontconfig-2.8.0-3.el6.i686.rpm
 - expat-2.0.1-9.1.el6.i686.rpm
 - freetype-2.3.11-6.el6_0.2.i686.rpm
 - libSM-1.1.0-7.1.el6.i686.rpm
 - libICE-1.0.6-1.el6.i686.rpm
 - libuuid-2.17.2-12.el6.i686.rpm
 - libXrandr-1.3.0-4.el6.i686.rpm
 - libXrender-0.9.5-1.el6.i686.rpm
 - libXinerama-1.1-1.el6.i686.rpm
- 2) In your browser, open website
`http://cgit.freedesktop.org/xorg/font/ibm-type1/`
- 3) Download the compressed file `font-ibm-type1-1.0.3.tar.gz` or `font-ibm-type1-1.0.3.zip`. The compressed file contains required fonts.
- 4) Extract the downloaded zip file to the `/usr/share/fonts` directory.

Configuring user accounts for multi-threaded file conversions

By default, PDF Generator can convert only one OpenOffice, Microsoft Word, or PowerPoint document at a time. If you enable multi-threaded conversions, PDF Generator can convert more than one of the documents concurrently by launching multiple instances of OpenOffice or PDFMaker (which is used to perform the Word and PowerPoint conversions).

NOTE: Only Microsoft Word 2007 and Microsoft PowerPoint 2007 are supported with multi-threaded file conversions. Microsoft Excel 2003 or 2007 versions are not supported.

If you need to enable multi-threaded file conversion, you must first perform the tasks outlined in the “Enabling multi-threaded file conversions” section of the Preparing to Install or Upgrade guide available on the [AEM Forms on JEE documentation](#).

For Linux and Solaris users, you must create users and configure the system to remove the password prompts. The following section outlines the method to create a user and perform additional configurations.

Add user account

- 1) In administration console, click **Services > PDF Generator > User Accounts**.
- 2) Click **Add** and enter the user name and password of a user who has administrative privileges on the AEM Forms on JEE Server. If you are configuring users for OpenOffice, dismiss the initial OpenOffice activation dialogs.
NOTE: If you are configuring users for OpenOffice, the number of instances of OpenOffice cannot be greater than number of user accounts specified in this step.
- 3) Restart the AEM Forms on JEE Server.

Additional configuration required for OpenOffice on Linux or Solaris

- 1) Add user accounts as described above.
- 2) Add entries for additional users (other than the administrator who runs the AEM Forms on JEE Server in the `/etc/sudoers` file. For example, if you are running AEM Forms on JEE as a user named `lcamdm` on a server named `myhost`, and you want to impersonate `user1` and `user2`, add the following entries to `/etc/sudoers`:

```
lcamdm myhost=(user1) NOPASSWD: ALL
lcamdm myhost=(user2) NOPASSWD: ALL
```

This configuration enables `lcamdm` to run any command on host `'myhost'` as `'user1'` or `'user2'` without prompting for password.

- 3) Allow all the users that you added via Add a user account to make connections to the AEM Forms on JEE Server. For example, to allow a local user named `user1` the permission of making the connection to the AEM Forms on JEE Server, use the following command:

```
xhost +local:user1@
```

For more details, refer to `xhost` command documentation.

- 4) Enable `requiretty` in the `/etc/sudoers` file.
- 5) Restart the server.

NOTE: Ensure the session with which the application server is started, is kept open. On closing the session some conversions may fail intermittently.

Additional requirements for Connector for Documentum

If AEM Forms on JEE is connecting to Documentum, you must install Document Foundation Classes on machine hosting AEM Forms on JEE.

Additional requirements for Connector for IBM Content Manager

NOTE: For upgrade, these configurations are only required if you do not have Connector for IBM® Content Manager installed on your existing installation but will license it on AEM Forms on JEE or if you are performing an out-of-place upgrade on a new operating system.

Connector for IBM Content Manager requires the following software installed (both available from the IBM website):

- DB2 Universal Database Client
- IBM Information Integrator for Content (I14C)

See “Post-Deployment Activities” chapter in the Upgrading AEM Forms on JEE document for your application server.

Configure the connection for a single IBM Content Manager datastore

- 1) Start the DB2 Configuration Assistant.
- 2) Click **Selected>Add Database Using Wizard**.
- 3) Select **Manually Configure a Connection to a Database** and click **Next**.
- 4) Select **TCP/IP** and click **Next**.
- 5) Specify the following TCP/IP communication options and then click **Next**:
 - In the **Host Name** box, type the host name of the server hosting DB2 Content Manager.
 - Leave the Service Name box empty.
 - In the **Port Number** box, type the port number. The default DB2 Content Manager port number is 50000.
- 6) In the **Database Name** box, type the IBM Content Manager datastore name and, in the **Database Alias** box, type the alias name for the datastore and then click **Next**.
- 7) Click **Next** to accept the default data source settings.
- 8) In the **Operating System** list, select the operating system you are using and then click **Next**.
- 9) Specify the following system options and then click **Next**:
 - In the **System Name** box, type the server name hosting DB2. If you click Discover, DB2 Content Manager searches for the system name you specified and, if the system is not found, all of the DB2 instances are listed.
 - In the **Host Name** box, type the name of the host, or click View Details to show the domain and IP address of the system you named in the previous step.
 - In the **Operating System** list, select the operating system (Windows, Linux, or AIX) on which you deployed DB2 Content Manager.
- 10) (Optional) To specify Security options, select **Use Authentication Value in Server’s DBM Configuration** and click **Finish**.
- 11) In the Test Connection dialog box, test the connection as required.

Configure connections for multiple IBM Content Manager datastores

- 1) Configure the initial connection by following the steps in ToconfiguretheconnectionforasingleIBM-ContentManagerdatastore:.
- 2) Add additional database connections by modifying the cmbicmsrvs.ini file (the file that stores the datastore information) as follows:
 - From a command prompt window, change the directory to *[I14C home]/bin* (for example, C:\Program Files\db2cmv8\ on Windows **or** /opt/IBM/db2cmv8 on AIX, Linux, or Solaris).

- Run the cmbenv81.bat (Windows) or cmbenv81.sh (AIX, Linux, or Solaris) file to set the environment and the classpath for the Java Utilities of II4C.
- Change the directory to *[II4C working directory]/cmgmt/connectors* where *[II4C working directory]* is one of the following paths:
 - (Windows) C:/Program Files/db2cmv8*
 - (Linux, AIX) /home/ibmcmadm*
 - (Solaris) /export/home/ibmcmadm*
- Run the command


```
java com.ibm.mm.sdk.util.cmbsrvsicm -a add -s <library server database name> -sm <database schema name>
```

where <library server database name> is the same as Database Alias configured in step 6 above.

NOTE: The following procedure allows users without DB2 rights to share the connection credentials through the cmbicmenv.ini file.

Configure a multiuser connection to the IBM Content Manager datastore

- 1) From a command prompt window, change the directory to *[II4C home]/bin* (for example, C:\Program Files\db2cmv8\ on Windows **or** /opt/IBM/db2cmv8 on AIX, Linux, or Solaris).
- 2) Run the cmbenv81.bat (Windows) or cmbenv81.sh (AIX, Linux, or Solaris) file to set the environment and the classpath for the Java Utilities of II4C.
- 3) Change the directory to *[II4C working directory]/cmgmt/connectors*, where *[II4C working directory]* is one of the following paths:
 - (Windows) C:/Program Files/db2cmv8*
 - (Linux, AIX) /home/ibmcmadm*
 - (Solaris) /export/home/ibmcmadm*
- 4) Run the command


```
java com.ibm.mm.sdk.util.cmbenvicm -a add -s <library server database name> -u <database user ID> -p <database password>
```

where <library server database name> is the same as Database alias configured in step 6 above.

Additional requirements for Connector for IBM FileNet

These requirements are optional and required only if you are installing Connector for IBM® FileNet.

NOTE: For upgrade, these configurations are only required if you do not have Connector for IBM FileNet installed on your existing installation but will license it on AEM 6.1 forms or if you are performing an out-of-place upgrade on a new operating system.

IBM FileNet 5.0

If AEM Forms on JEE is connecting to IBM FileNet 5.0 Content Engine, you must install the Content Engine Java Client. Use the IBM FileNet 5.0 content engine client installer located by default in C:\Program

Files\FileNet\CEClient. During installation, select at least one of the components from Application Engine or Process Engine on the component selection screen.

For IBM FileNet 5.0 Process Engine, you must install the IBM FileNet 5.0 Process Engine Client located by default in C:\Program Files\FileNet\BPMClient. During installation, select the Other option on the component selection screen.

IBM FileNet 5.2

If AEM Forms on JEE is connecting to IBM FileNet 5.2 Content Engine, you must install the Content Engine Java Client. Use the IBM FileNet 5.2 content engine client installer located by default in C:\Program Files\FileNet\CEClient. During installation, select at least one of the components from Application Engine or Process Engine on the component selection screen.

For IBM FileNet 5.2 Process Engine, you must install the IBM FileNet 5.0 Process Engine Client located by default in C:\Program Files\FileNet\BPMClient. During installation, select the Other option on the component selection screen.

5.4. LDAP configuration

This configuration is optional and required only if you are using an LDAP directory to authenticate users.

When you upgrade Rights Management, LDAP configuration settings are automatically migrated.

If you do not have an existing LDAP server and database, install and configure your LDAP server and database according to the vendor's documentation. Make note of the LDAP administrator name and password to use during the AEM Forms on JEE configuration process. Configure AEM Forms on JEE to connect with the LDAP database after you install and deploy your services that are part of AEM Forms on JEE. This configuration is done by using the User Manager service.

See the Upgrading to AEM Forms on JEE document for your application server.

5.5.

5.6. Global document storage directory

NOTE: Tasks in this section are required only if you are changing the location of your GDS directory on the system you plan to upgrade to AEM Forms on JEE.

The global document storage (GDS) directory is used to store long-lived files that are used within a process as well as critical AEM Forms on JEE product components. The lifetime of long-lived files is intended to span multiple restarts of a AEM Forms on JEE system, and can span days and even years. These files may include PDF files, policies, or form templates.

Long-lived files are a critical part of the overall state of many AEM Forms on JEE deployments. If some or all long-lived documents are lost or corrupted, the existing server may become unstable and unusable

for an upgrade. Input documents for asynchronous job invocation are also stored in the GDS directory and must be available in order to process requests.

You can reuse the existing GDS directory or copy its contents to a new location.

Location of the global document storage directory

You configure the location of your GDS directory with Configuration Manager after you install AEM Forms on JEE. The GDS directory you specify should be highly available and should have low access time to enhance performance. If the GDS directory is on a shared network drive, it is recommended that you specify the location in UNC style as `\\computer_name\GDS`.

If you changed the GDS location while installing AEM Forms on JEE, you can determine the location of the directory as follows:

- 1) Log in to administration console and click Settings > Core System Settings > Configurations.
- 2) Note the location that is specified in the Global Document Storage Directory box.

If you must change the GDS directory location after completing the installation (see [AEM Forms on JEE administration help](#)), you should plan an appropriate location for the GDS directory.

IMPORTANT: Module deployment will fail on Windows if the GDS directory is at the drive root (for example, D:\). For GDS, you must make sure that the directory is not located at the root of the drive but is located in a subdirectory. For example, the directory should be D:\GDS and not simply D:\.

Sizing factors for the global document storage directory

The size of the global document storage directory depends on expected AEM Forms on JEE usage factors for the deployment. You should allocate a minimum of 10 GB of disk space for the GDS directory.

While upgrading to AEM 6.2 Forms on JEE from a previous version, you must factor in the existing GDS data while allocating space for the GDS directory. This actual size required for the GDS directory may be in excess of 10 GB.

The following factors also affect the sizing:

- The typical volume of documents that your existing installation processes. Processing high volumes of documents requires a larger GDS directory.
- The typical size of documents that AEM Forms on JEE processes. Processing large documents requires a larger shared GDS directory.
- The complexity of documents that AEM Forms on JEE processes. Processing complex documents, such as documents that are processed by multiple services that are part of AEM Forms on JEE, require a larger GDS directory.

Securing the global document storage directory

Access to the GDS directory must be secure. The long-lived documents in this directory may contain sensitive user information, such as information that requires special credentials when accessed by using the AEM Forms on JEE SDK or user interfaces.

Use a security method that is appropriate to your operating system. It is recommended that only the operating system account that is used to run the application server has read and write access to this directory.

NOTE: Deleting files or directories from the GDS directory can render the AEM Forms on JEE server inoperative.

Backing up the global document storage directory

The global document storage directory should be backed up to allow administrators to restore AEM Forms on JEE in case of failure.

If the global document storage directory becomes unavailable or is lost due to failure, AEM Forms on JEE will not run until the GDS directory and database are restored by a consistent back up or AEM Forms on JEE is reinitialized with a new installation.

5.7. Synchronizing clock times

You must ensure that all computers in a horizontal cluster synchronize their clock times regularly. Your AEM Forms on JEE installation may encounter problems if the node times differ by more than a few seconds.

Apply the standard time synchronization practices employed by your network to all computers of the AEM Forms on JEE cluster.

5.8. Installation considerations

Disabling Virus scans (Windows only)

To improve the speed of the installation, you may choose to disable any on-access virus scanning software for the duration of the installation.

Installing from network drives

It is recommended that you install AEM Forms on JEE only from the installation media or a local disk drive. Attempting to install the software over a network results in considerable delays in starting and installing. It is also likely that installing from a network drive will add to the length of the directory path, which will cause the AEM Forms on JEE installer to prevent the installation from proceeding.

Manual use of Acrobat restricted

If you installed the PDF Generator for native document conversion, use of the bundled Acrobat installation is restricted to the Generate PDF service and is not licensed for any other use.

Temporary directory

AEM Forms on JEE requires a temporary directory to store documents that are larger than the maximum inline size set for document objects. For detailed information on how you can improve the performance of your AEM Forms on JEE Server by specifying an appropriate value for this setting, see this [blog on the Document Max Inline Size performanceknob](#).

(AIX, Linux, and Solaris only) If a non-root user is running the application server, the user must have read, write, and execute permissions on the specified temporary directory.

IMPORTANT: (For cluster deployments only) Future upgrades might fail if you specify a shared network directory as the temporary directory.

5.9. AEM Forms on JEE IPv6 support

AEM Forms on JEE includes IPv6 support. The default configurations defined in the installation documentation for AEM Forms on JEE set IPv4 as the default IP protocol because this protocol has the most compatibility with third-party infrastructure.

Do not enable IPv6 unless your deployment must use it. The number of supported platform configurations is reduced when enabling IPv6 support with AEM Forms on JEE. You should verify that all third-party software, hardware, and networks that you plan to use have IPv6 support before you attempt to enable IPv6.

NOTE: If you are enabling CIFS in an IPv6 environment, you must explicitly enable IPv6 configuration after you configure your AEM Forms on JEE installation using Configuration Manager. See “Enabling CIFS in IPv6 mode” in the guide for your application server.

Supported IPv6 configurations

Not all infrastructure components support IPv6. For example, Oracle database does not support IPv6. You can use these databases by configuring the connection between the application server and the databases with IPv4, and the remaining communications over IPv6.

Check with your component vendor if IPv6 is supported.

IPv6 implementation guidelines

When you use IPv6 implementation either partially or fully, keep the following points in mind:

- After installing AEM Forms on JEE, do not use the option to start the Configuration Manager directly from the AEM Forms on JEE installer. Instead, navigate to the `[aem-forms root]\configurationMan-`

ager\bin\IPv6 directory, and run the IPv6-specific script (`ConfigurationManager_IPv6.bat` or `ConfigurationManager_IPv6.sh`) to launch the Configuration Manager.

- If you have chosen to validate the application server configuration using the Configuration Manager, the validation will fail after you enable IPv6 for the application server. You can ignore this error message during the process. After you restart the application server in the IPv6 mode, the application server can connect to the database.
 - (*WebLogic only*) You need to enable IPv6 for the managed servers only. The Admin Server can continue to run on IPv4, and can be accessed with its IPv4 address. However, the managed server that you have started in IPv6 environment can only be accessed through its IPv6 address or a host-name resolved through DNS.
 - (*WebLogic only*) Even if you are running Configuration Manager on the same computer that hosts the application server, you must provide the listen address of the managed server for bootstrapping and deploying AEM Forms on JEE modules. This listen address must be the DNS name that resolves to IPv6 address of the computer.
 - To have a pure IPv6 communication with the database server, modify both EDC_DS and IDP_DS connection settings to use the hostname of the database which resolves to a numeric IPv6 address.
 - Many software components such as database drivers do not completely support numeric IPv6 addresses. So, it is recommended that you use a DNS-resolved hostname instead of numeric IPv6 addresses.
 - Ensure that name used for mapping IPv6 is added to the CSRF filter section. If the name is not added, see Preventing CSRF attacks section in [administration help](#).
- NOTE:** Name used for mapping IPv6 must not contain square brackets ([]).
- In an IPv6 environment, if you are using Microsoft SQL Server, you should specify the database server IP address in the following format. Note that in this string, `;serverName` is a keyword, and so must not be replaced with the actual server name.

```
jdbc:sqlserver://;serverName=<IPv6 address>;
portNumber=<port>;databaseName=<db_name>
```

Here, instead of the numeric IPv6 address, you can specify the hostname of the SQL Server database.

Configuring IPv6 for JBoss

- 1) You can download and install JBoss from <http://www.jboss.org/jbossas/downloads/> or obtain the jboss.zip file from the third-party directory on the installation media and extract the bundled JBoss.
- 2) Modify `lc_turnkey.xml` and the database-specific data source configuration file to connect to the AEM Forms on JEE database.
- 3) Modify the `lc-turnkey.xml` file to connect to the AEM Forms on JEE database.
- 4) Modify the following files to enable IPv6:
 - (**JBoss on Windows**) `[appserver root]\bin\standalone.conf.bat`
 - (**JBoss on other platforms**) `[appserver root]\bin\standalone.conf`
 - Change `-Djava.net.preferIPv4Stack=true` to `-Djava.net.preferIPv6Stack=true`.
 - Add the `-Djava.net.preferIPv6Addresses=true` argument.

- 5) Launch Configuration Manager by invoking the `[aem-forms root]\configurationManager\bin\IPv6\ConfigurationManager_IPv6.bat` or `ConfigurationManager_IPv6.sh` script.
- 6) In the Configuration Manager, select the steps to configure EAR files, bootstrap and deploy AEM Forms on JEE modules.
- 7) After the Configuration Manager process is completed, copy these EAR files to the `[appserver root]\standalone\deployments` directory.
- 8) Start JBoss from a command line.
- 9) Provide Configuration Manager hostname of the computer that is mapped to its IPv6 address and then bootstrap the application server to deploy the AEM Forms on JEE modules.

Configuring IPv6 for WebLogic

- 1) Install AEM Forms on JEE using the installer.
- 2) Do not launch the Configuration Manager when the installer finishes. Launch Configuration Manager by invoking the `[aem-forms root]\configurationManager\bin\IPv6\ConfigurationManager_IPv6.bat` or `ConfigurationManager_IPv6.sh` script.
- 3) Select the options to configure AEM Forms on JEE EARs, WebLogic application server, and verify the application server settings using Configuration Manager.

NOTE: You will get an error message that the Configuration Manager validation of data source has failed. This is because the application server is not yet started in the IPv6 mode, and the data source is now configured in the IPv6 mode. You can ignore this warning at this stage.

- 1) From the WebLogic Server administration console, change the application **Server Start** arguments of the managed server to enable IPv6.
 - Change `-Djava.net.preferIPv4Stack=true` to `-Djava.net.preferIPv6Stack=true`.
 - Add the `-Djava.net.preferIPv6Addresses=true` argument.
- 2) Change the listen address of the managed server to enable it using IPv6 address.
 - In the WebLogic Server Administration Console, select **Environment > Servers > [managed server name] Configuration** tab.
 - In the Listen Address field, enter the hostname of the computer. Ensure that this hostname resolves to the IPv6 address of this computer.
- 3) Save the changes, and then restart the managed server.
- 4) Launch Configuration Manager by invoking the `[aem-forms root]\configurationManager\bin\IPv6\ConfigurationManager_IPv6.bat` or `ConfigurationManager_IPv6.sh` script.
- 5) In the Configuration Manager, select the steps to deploy EAR files, bootstrap, deploy AEM Forms on JEE modules.
- 6) Enter the same hostname as provided in the listen address field of the managed server.

NOTE: Even if you are running Configuration Manager on the same computer, you must provide the listen address of the managed server for bootstrapping and deploying AEM Forms on JEE modules.

Configuring IPv6 for WebSphere

- 1) Install AEM Forms on JEE using the installer script. After the installation is complete, do not start the Configuration Manager when the installer prompts.
- 2) Navigate to the `[aem-forms root]\configurationManager\bin\IPv6` directory, and run the IPv6-specific script (`ConfigurationManager_IPv6.bat` or `ConfigurationManager_IPv6.sh`) to launch LCM.
- 3) Use the Configuration Manager options to configure EAR and the application server.
- 4) Follow the steps in the Configuration Manager to configure the application server. While configuring database, provide hostname of database that is mapped to IPv6 address.
- 5) Validate the application server configuration by Configuration Manager. Ignore the warning if data source validation fails. You can validate data sources from WebSphere Administrative Console.
- 6) On the WebSphere Administrative Console, select **Servers > Server Types > WebSphere application servers > [server name] > Java and forms workflow > Process definition > Java Virtual Machine**. In **Generic JVM arguments**, add the `-Djava.net.preferIPv6Addresses=true` argument.
- 7) Select **Servers > Server Types > WebSphere application servers > [server name] > Java and forms workflow > Process definition > Java Virtual Machine**, and click **Custom Properties**. Change `java.net.preferIPv4Stack=true` to `java.net.preferIPv6Stack=true`.
- 8) Manually deploy the EAR files to WebSphere Application Server by using WebSphere Administrative Console. Configured EAR files are available at `[aem-forms root]/configurationManager/export` folder.
- 9) Restart WebSphere Application Server.
- 10) Navigate to the `[aem-forms root]\configurationManager\bin\IPv6` directory, and run `ConfigurationManager_IPv6.bat` or `ConfigurationManager_IPv6.sh` to launch Configuration Manager.
- 11) In the Configuration Manager, select the options to bootstrap and deploy AEM Forms on JEE modules. Provide the application server hostname that is mapped to IPv6 address.

NOTE: After you start the application server in an IPv6 environment, (with the flag `-Djava.net.preferIPv6Stack=true`), you can access it only through its IPv6 address or hostname mapped to IPv6 address.

5.10. Upgrade: Processes with document form variables and digital signatures

If you are upgrading from a previous version of AEM Forms on JEE and changing your AEM Forms on JEE Server, you may disrupt any processes that use the document form variable or digital signatures. This is because these forms are rendered only once, setting the submit URL. Changing the server breaks the certificate.

Choose the solution that is most appropriate for your AEM Forms on JEE environment from the following solutions:

Solution 1: Complete all processes that use a form document variable before you upgrade or move to the remote server. Use this method if you maintain legacy AEM Forms on JEE servers after the upgrade. This approach also eliminates the need for *throw-away* work to be done to manage the redirection of the form submissions. This method is not practical if you have many outstanding processes.

Solution 2: If the server being upgraded is not being decommissioned, a reverse proxy approach is preferable. With this method, you maintain the reverse proxy on the old system until all the migrated processes are completed.

Solution 3: You can use the Apache `mod_rewrite` module to modify the embedded URLs in each form as they are delivered to the client.

NOTE: If your AEM Forms on JEE implementation is on IPv6, clients using EJB invocation for PDF creation report exceptions. This is a [known issue](#) attributed to Sun JDK 6.

5.11. Central Migration Bridge service

The Central Migration Bridge service helps you to migrate existing applications from your Adobe Central Pro Output Server or Adobe Web Output Pak products to work with the Output service. The Central Migration Bridge service allows you to use your current IFD/MDF templates, data transformation scripts, and DAT files in a AEM Forms on JEE environment as part of an overall migration strategy.

NOTE: The Central Migration Bridge is useful only if you have existing Central Pro applications to migrate.

Authorized use of Central Migration Bridge

To use the Central Migration Bridge service, you must have a valid license for Central Pro Output Server 5.7 or an executed Central Pro Output Server 5.7 migration agreement. To install Central Pro Output Server 5.7, use your existing media and existing product authorization code (PAC). Your PAC is for a specific operating system platform; if this differs from the operating system platform on which you are installing AEM Forms on JEE, you will need to acquire a PAC for that operating system. Contact your Adobe representative for more information regarding migration, or acquiring Central Pro Output Server 5.7 media or PAC.

Installation considerations

The Central Migration Bridge service interacts directly with the Central Pro (version 5.7) executable files. You must have Central Pro installed on the same server as AEM Forms on JEE, but it is not a prerequisite to installing AEM Forms on JEE (that is, it can be installed before or after AEM Forms on JEE). Consult the Central Pro documentation set for installation instructions.

IMPORTANT: Do not start Central Pro or change its properties to run automatically.

On Windows, the Central Pro service *Adobe Central Output Server* is installed as a manual service. Do not run the service or change its properties to run automatically.

On AIX, Linux, or Solaris, do not start the Central Pro daemon *jfdaemon*. If you edited the start-up script of your computer to launch *jfdaemon* when restarting the computer, change the script to prevent the

daemon from being launched automatically. (See the Central Pro installation documentation.) Do not start Central from the command line by launching the jfserver process.

NOTE: The AEM Forms on JEE User that invokes the Central Migration Bridge service must have access rights to the Central Pro install directory as well as execute permissions on the Central Pro executable files.

AEM Forms on JEE turnkey installations

If you are installing and configuring a AEM Forms on JEE turnkey environment using Express mode, the Central Migration Bridge service will be installed and configured by default - you will not be prompted for any input.

NOTE: Ensure that the Adobe Central Pro product is installed in the default directory.

Forms on JEE custom installations

If you are installing and configuring AEM Forms on JEE using the Custom mode (Partial turnkey or Manual), Configuration Manager will prompt you to include Central Migration Bridge in the deployment.

By default, the service will use the default Central Pro installation path. If Central Pro is installed in a different location, update the [Central Install Dir] configuration for the Central Migration Bridge Service by going to administration console.

When you have finished installing AEM Forms on JEE, if Central Pro is not installed in the default location, do the following steps to point AEM Forms on JEE to the correct directory:

- 1) Log in to administration console.
- 2) Click **Services > Applications and Services > Service Management**.
- 3) Click the **Central Migration Bridge:1.0** service.
- 4) Type the correct path to the Central Pro install directory.
- 5) Click **Save**.

NOTE: This configuration can also be made in Workbench. See Creating and managing processes in Workbench documentation.